Martin G. Bunin, Esq. Jeffrey K. Levin, Esq. FARRELL FRITZ, P.C. 622 Third Avenue, 37th Floor New York, New York 10017 Tel: (212) 687-1230

Tel: (212) 687-1230 Fax: (646) 237-1810

Attorneys for Bank Leumi USA

UNITED STATES BANKRUPTCY COURT

Chapter 11
Case No. 22-10165 (MG)

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that Farrell Fritz, P.C. hereby appears in the above-captioned Chapter 11 case as attorneys for Bank Leumi USA, a creditor and party in interest.

PLEASE TAKE FURTHER NOTICE that Farrell Fritz, P.C. requests that, pursuant to Sections 102(1), 342 and 1109(b) of Title 11, United States Code (the "Bankruptcy Code") and Rules 2002, 3017, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), copies of all notices given or required to be given in these cases and all papers served or required to be served in these cases be given to and served upon:

FARRELL FRITZ, P.C. 622 Third Avenue, 37th Floor New York, New York 10017 Tel: (212) 687-1230 Martin G. Bunin, Esq. Jeffrey K. Levin, Esq. mbunin @farrellfritz.com jlevin@farrellfritz.com PLEASE TAKE FURTHER NOTICE that pursuant to Section 1109(b) of the

Bankruptcy Code the foregoing request includes not only the notices of papers referred to in the

Bankruptcy Rules and Bankruptcy Code provisions specified above, but also includes, without

limitation, any notice, application, motion, petition, request, complaint or demand, whether formal or

informal, whether written or oral and whether transmitted or conveyed by mail, hand or courier

delivery, telephone, telegraph, telecopy, telex, electronically or otherwise filed with regard to these

cases and proceedings therein.

PLEASE TAKE FURTHER NOTICE that neither this notice, any subsequent

appearance (by pleading or otherwise), nor any participation in or in connection with these cases is

intended to waive (i) the right to have final orders in non-core matters entered only after de novo

review by a United States District Court Judge; (ii) the right to trial by jury in any case, controversy or

proceeding; (iii) the right to have the reference withdrawn by the United States District Court in

any matter subject to mandatory or discretionary withdrawal; or (iv) any other rights, claims,

actions, defenses, setoffs or recoupments, all of which rights, claims, actions, defenses, setoffs and

recoupments are expressly reserved.

PLEASE TAKE FURTHER NOTICE that request is also made that the undersigned be

added to any official service list for notices of all contested matters, adversary proceedings or other

proceedings in these cases.

Dated: New York, New York March 1, 2022

FARRELL FRITZ, P.C.

By: /s/ Martin G. Bunin

Martin G. Bunin, Esq. Jeffrey K. Levin, Esq.

622 Third Avenue, 37th Floor

New York, New York 10017

Tel: (212) 687-1230

Attorneys for Bank Leumi USA

2

FF\12399137.1